

IFS Institute, Inc.

Submit PA Application to:

PO Box 3969, Oak Park, Illinois 60303

Fax: 708.383.2399 Email: Training@IFS-Institute.com

Program Assistant Application for Retreat-Style Level 1 with 2 On-Site Sessions (567): Tucson, AZ

1. Please don't apply to be a Program Assistant (PA) in this training if you have a dual/multiple relationship with the training's Lead Trainer, Co-Lead Trainer, Guest Trainer, Assistant Trainer, Lead Trainer Mentee, and/or Assistant Trainer Mentee.
2. To apply to be a Program Assistant (PA) in this training, you must:
 - A. Already have earned the Certificate of Completion from a Level 1 IFS training program;
 - B. Not apply to be a participant in this training;
 - C. Complete this form and submit it to IFSI (use contact information above), even if you've been a PA before or have spoken with a trainer about being a PA for this training. You may contact IFSI to confirm that we received your PA application (use contact information above).
3. PAs are selected by each program's trainers, and PA applicants are notified by trainers about being chosen or not. Trainers may select some PAs before the application deadline, and/or shortly before the training begins. You may not hear from trainers about being selected until about two weeks before the training begins. Please contact the trainers if you have questions. Contact information is in the website's "About Us – Trainers" and/or "Find a Professional" listings.
4. A separate PA application is required for each training you apply for. PA applications from other trainings, or forms you create on your own, will not be accepted or processed.
5. PA spaces are limited, and we recommend that you apply early.
6. For all the details about the training, including dates, daily schedules, location, lodging options, and more, please review the training's brochure.
7. If you accept a PA position in another IFS training after submitting this application, you are required to inform the Lead and Assistant Trainers. Contact information is in the website's "About Us – Trainers" and/or "Find a Professional" listings.
8. PA Stipends
 - A. Only experienced PAs receive stipends. An experienced PA is someone who has served as a Level 1 or Level 2 PA for an entire training that has already ended by the starting date of the new training.
 - B. Daily stipends are paid for each full day an experienced PA is present. Stipends are not paid for training days with 2 or fewer training hours, days that are partially attended, or days a PA is absent.
 - C. All experienced PAs are paid the same daily stipend amount in a particular training.
 - D. The daily stipend amount is US\$55/day/experienced PA.
9. Program Assistants may not make audio or visual recordings or take photographs of any part of any IFS training session, or use services such as Skype, Zoom, FaceTime, etc., to transmit or receive any part of any IFS training session.
10. If a Program Assistant receives a complaint from a participant about a training, the Program Assistant is required to handle it according to IFS Institute's Grievance Policy as posted at www.IFS-Institute.com.

11. PA Overnighter and Day-Commuter Packages for This Program

Please see the training's brochure for details about the site.

Session 1. The PA Overnighter Package is \$1165/person single occupancy, \$783/person double occupancy. It includes complimentary breakfast, lunch and dinner, starting with breakfast on April 20, 2020, and ending with lunch on April 25, 2020, except dinner on your evening out. Vegetarian and most common dietary restrictions can be made available with sufficient advanced notice to IFS Institute's Site Services Coordinator. Reservations and meal arrangements (including dietary requests) need to be made and billed by our Site Services Coordinator using the Reservation Form you will receive from IFS Institute after you are accepted into the training as a PA. If you wish to stay at the site before or after the training, you may contact the site after you submit your Reservation Form to IFS Institute to make arrangements; the site determines availability and price.

Session 2. The PA Overnighter Package is \$1085/person single occupancy, \$761/person double occupancy. It includes complimentary breakfast, lunch and dinner, starting with breakfast on September 30, 2020, and ending with lunch on October 5, 2020, except on your evening out. Vegetarian and most common dietary options can be made available with sufficient advanced notice to IFS Institute's Site Services Coordinator. Reservations and meal arrangements (including dietary requests) need to be made and billed by our Site Services Coordinator using the Reservation Form you will receive from IFS Institute after you are accepted into the training as a PA. If you wish to stay at the site before or after the training, you may contact the site after you submit your Reservation Form to IFS Institute to make arrangements; the site determines availability and price.

Day-Commuter Fees for Both Sessions: These are pass-through fees required of anyone who doesn't lodge at the sites. The Session 1 Commuter Package is \$400/person and includes complimentary breakfast, lunch and dinner, starting with breakfast on April 20, 2020, and ending with lunch on April 25, 2020 (except dinner on your short day mid-week). The Session 2 Commuter Package is \$436/person and includes complimentary breakfast, lunch and dinner, starting with breakfast on September 30, 2020, and ending with lunch on October 5, 2020 (except dinner on your short day mid-week). All arrangements need to be made by IFS Institute's Site Services Coordinator. All fees are billed by IFS Institute using the Reservation Form you will receive from IFS Institute's Site Services Coordinator after you are accepted into the training as a PA.

Please proceed to the following pages for the PA application form.

IFS Institute, Inc.

Submit PA Application to:

PO Box 3969, Oak Park, Illinois 60303
Phone: 708.383.2519 Fax: 708.383.2399

PA Application for

Retreat-Style Level 1 with 2 On-Site Sessions (567): Tucson, AZ

1. Your contact information (print neatly so we can read it!)

First Name _____

Last Name _____

Credentials _____

Street Address _____

City, State, Zip Code _____

Phone (H) _____

Phone (W) _____

Phone (C) _____

Email _____

2. Please list any other names you have used in the past:

If necessary, use a separate sheet to answer the remaining questions, and then attach it to your application. Please write clearly and use black ink so we can read it.

3. If accepted, will this be your 1st, 2nd, 3rd, 4th, 5th, or 6th time or more, as an IFS training PA?

1st time___ 2nd time___ 3rd time___ 4th time___ 5th time___ 6th time___ More___

4. Tell us about each completed IFS Level 1 and Level 2 training in which you have been a PA.

City_____ Year_____ Program Number_____

Lead Trainer Name(s)_____

Assistant Trainer Name_____

City_____ Year_____ Program Number_____

Lead Trainer Name(s)_____

Assistant Trainer Name_____

City _____ Year _____ Program Number _____

Lead Trainer Name(s) _____

Assistant Trainer Name _____

City _____ Year _____ Program Number _____

Lead Trainer Name(s) _____

Assistant Trainer Name _____

City _____ Year _____ Program Number _____

Lead Trainer Name(s) _____

Assistant Trainer Name _____

City _____ Year _____ Program Number _____

Lead Trainer Name(s) _____

Assistant Trainer Name _____

5. **Experienced PAs:** An experienced PA is someone who has served as a Level 1 or Level 2 PA for an entire training that has already ended by the starting date of the new training.

_____ ***Check here if you are an experienced PA.***

6. **Tell us about all Level 1, 2, and 3 training(s) from which you have already earned a Certificate of Completion.** To ***apply*** to be a PA, you must already have graduated from a Level 1 training.

City _____ Graduation Date _____

Lead Trainer Name(s) _____

Assistant Trainer Name _____

City _____ Graduation Date _____

Lead Trainer Name(s) _____

Assistant Trainer Name _____

City _____ Graduation Date _____

Lead Trainer Name(s) _____

Assistant Trainer Name _____

City _____ Graduation Date _____

Lead Trainer Name(s) _____

Assistant Trainer Name _____

7. **Are you currently a PA in an IFS training?** Yes _____ No _____

If "yes", please tell us its:

City _____ Training Number _____

Starting Date _____ Ending Date _____

8. Have you been accepted, and agreed to be a PA for a future IFS training? Yes____ No____

If "yes", please tell us its:

City_____ Training Number_____

Starting Date_____ Ending Date_____

9. List all previous IFS events you have attended, such as workshops, consultations groups, conferences, etc., along with names of facilitators, workshop leaders, or trainers for each one.

10. Comment on the following experiences you have had: IFS trainings, workshops, retreats; clinical trainings and experiences; teaching, training, clinical supervisory, and group leadership.

11. Detail your reasons for wanting to be a PA and your qualifications for and/or constraints in doing so. Please refer to the Program Assistant requirements, responsibilities, and competencies listed at www.IFS-Institute.com.

12. Check One:

- _____ I am applying to be a PA for Session 1 only.
- _____ I am applying to be a PA for Session 2 only.
- _____ I am applying to be a PA for both Session 1 and Session 2.

Can you attend all days of the session(s) that you are applying for? Yes____ No____

If "no", list all of the days that you cannot attend.

13. What is your native language? _____

14. List any other languages in which you are fluent. _____

15. Do you have any special needs? If so, please explain.

16. Sign the Dual/Multiple Relationship Policy and Code of Conduct below and return them with your application. Your application cannot be considered unless you send a signed Dual/Multiple Relationship Policy and Code of Conduct.

Before you submit your application, please:

- **Review it** to make sure it's complete. Incomplete forms cannot be processed.
- **Sign** the Dual/Multiple Relationship Policy and Code of Conduct below.
- **Copy or save your application** for your records – most people eventually need it.
- **We cannot accept photos of your application.**

Thank you for your interest in IFS Institute's training.

IFS Institute, Inc.

Dual/Multiple Relationship Policy for Training Staff Members in Level 1, 2, and 3 Internal Family SystemsSM (IFSSM) Training Programs Organized by IFS Institute, Inc. (IFSI)

Definitions:

Trainer – For the purposes of this policy, any Lead Trainer, Co-Lead Trainer, Guest Trainer, Assistant Trainer, Assistant Trainer Mentee, Program Assistant, and other person(s) teaching at an IFS Level 1, 2, or 3 training program organized by IFS Institute, Inc. (IFSI).

Participant – For the purposes of this policy, anyone who is a student in an IFS Level 1, 2, or 3 training program organized by IFSI.

Roster – The document generated by IFSI for each training that may list training applicants, accepted training participants, trainers, and their personal information. Rosters are routinely updated with additional applicants, participants, and trainers.

1. Different states, provinces, and other governmental jurisdictions may have different policies regarding dual/multiple relationships for counselors, therapists, and other professionals for whom dual/multiple relationships may exist. Therefore, trainers are expected to take responsibility for checking with their particular and applicable governing policies, and for adhering to the professional standards for dual/multiple relationships outlined therein. Trainers are also expected to adhere to the governing policies of their professional disciplines regarding dual/multiple relationships.
2. It is IFSI's policy that a trainer may not enter into a therapeutic or supervisory relationship with a training participant or other trainer in their training until the training is completed. Trainers are expected to adhere to the professional standards as in paragraph 1 above if those standards are more stringent or comprehensive than IFSI's.
3. IFSI is committed to maintaining the safety of its highly experiential IFS training programs. To that end, IFSI is sensitive to the potential difficulties of any type of dual/multiple relationship between trainer and trainer, or trainer and participant. Therefore, IFSI requires Lead Trainers, Co-Lead Trainers, Assistant Trainers, Guest Trainers, and Assistant Trainer Mentees, to review all applicants for their trainings to determine if they are in dual/multiple relationships with any of them.

If you, as a Lead Trainer, Co-Lead Trainer, Assistant Trainer, Guest Trainer, or Assistant Trainer Mentee, believe you are in a dual/multiple relationship with anyone that involves privileged communication, particularly (but not only) supervisory or therapeutic, you must contact the other person(s) and resolve the situation in accordance with this policy before the training begins, and thoroughly work out how the dual/multiple relationship will be managed through the end of the training. IFSI acknowledges that dual/multiple relationships that involve privileged communication are confidential and, therefore, IFSI cannot be responsible for resolving them or for their existence in its training programs.

4. If you, as a Lead Trainer, Co-Lead Trainer, Assistant Trainer, Guest Trainer, or Assistant Trainer Mentee, believe you are in a dual/multiple relationship with anyone that does not involve privileged communication, you may either contact the other person(s) and resolve the situation in accordance with this policy before the training begins, or contact your Lead Trainer before the training begins.

If a participant or trainer is going to be asked to withdraw from a training in order to resolve a dual/multiple relationship that does not involve privileged communication, and that person is dissatisfied with being asked to withdraw, then at that time the Lead Trainer will send an email to IFSI's Executive Director, and simultaneously send a copy of that email to IFSI's Director of Staffing and Training Program Coordinator for their information. The final decision about how to handle a

dual/multiple relationship that does not involve privileged communication rests with IFSI's Executive Director.

5. If any trainer wants to disclose their dual/multiple relationship to other trainers in their training, then the trainer with a dual/multiple relationship must have a signed agreement with the person with whom they have a dual/multiple relationship granting permission for such disclosure.

If any trainer wants to disclose their dual/multiple relationship to participants in their training, then the trainer with the dual/multiple relationship must have a signed agreement with the participant with whom they have a dual/multiple relationship granting permission for such disclosure. These written agreements must be provided, secured, and held by the trainer, and are not the responsibility of IFSI. These written agreements must be completed before the training begins.

6. If you are a Lead Trainer, Co-Lead Trainer, Guest Trainer, Assistant Trainer, or Assistant Trainer Mentee, you must access your trainings' rosters on IFSI's file sharing system when you need to know more about who is involved with your trainings.

7. Dual/Multiple Relationships Involving Program Assistants, and Assistant Trainers' Responsibility for Sharing Rosters with Program Assistant Applicants

- a. Anyone who has a potentially problematic dual/multiple relationship with a training's Lead Trainer, Co-Lead Trainer, Guest Trainer, Assistant Trainer, and/or Assistant Trainer Mentee is discouraged from applying to be a Program Assistant in that training.
- b. Assistant Trainers must share their trainings' current rosters with Program Assistant applicants before Program Assistants are chosen so they can screen for dual/multiple relationships.
- c. Assistant Trainers must share their trainings' current rosters with Program Assistants who have been chosen so they can screen for dual/multiple relationships, and this must be done every 2-3 weeks thereafter, during the time before the training begins.
- d. If a Program Assistant has a dual/multiple relationship with a participant that involves privileged communication, and the dual/multiple relationship is potentially problematic such that it cannot be ethically managed within the training (as determined by those in the dual/multiple relationship and in accordance with IFSI's dual/multiple relationship policy), then the Program Assistant is required to withdraw from the training.
- e. If a Program Assistant has a dual/multiple relationship with a participant that does not involve privileged communication, then the Program Assistant may either contact the other person(s) and resolve the situation in accordance with this policy before the beginning of the training, and thoroughly work out how the dual/multiple relationship will be managed through the end of the training, or contact the Lead Trainer. If a participant or Program Assistant is going to be asked to withdraw from a training in order to resolve a dual/multiple relationship that does not involve privileged communication, and that person is dissatisfied with being asked to withdraw, then at that time the Lead Trainer will send an email to IFSI's Executive Director, and simultaneously send a copy of that email to IFSI's Director of Staffing and Training Program Coordinator for their information. The final decision about how to handle a dual/multiple relationship that does not involve privileged communication rests with IFSI's Executive Director.

By signing below, I agree to abide by the terms of this dual/multiple relationship policy for all IFSI-organized IFS training programs in which I am a trainer, now and in the future.

Signature

Printed Name

Date

IFS Institute, Inc.

Code of Conduct for Events and Activities Organized by IFS Institute, Inc.

Definition:

"Members" of IFS Institute's events and activities: Anyone who participates in, observes, teaches, or otherwise attends IFS Institute-organized training programs, conferences, webinars, teleconferences, workshops, online communities, or other functions.

IFS Institute requires that Members of its events and activities create and maintain a harassment-free event environment, regardless of gender, gender identity, gender expression, sexual orientation, ability, physical appearance, body size, race, age, religion, or nationality. Harassment includes, but is not limited to:

- Aggressive or hostile verbal comments and other behavior that reinforces social structures of domination related to gender, gender identity, gender expression, sexual orientation, ability, physical appearance, body size, race, age, religion, nationality
- Displaying or allowing to be displayed sexual images in public spaces
- Deliberate intimidation or stalking
- Unwanted or uninvited photography or recording
- Sustained disruption of IFS Institute events or activities
- Inappropriate physical contact
- Unwelcome sexual attention
- Advocating for or encouraging any of the above behavior

We expect Members of each event or activity organized by IFS Institute to abide by this Code of Conduct. IFS Institute reserves the right to pursue appropriate legal remedies or removal from IFS Institute events for any failure to abide by this Code of Conduct.

Training Program Purpose and Confidentiality

While IFS training programs contain experiential components, training programs are not psychotherapy sessions. All program components, including those that are experiential in nature, are for the purpose of teaching people to use the IFS model. Therefore, the interactions and information shared by Members are **not** privileged communications as they might be during actual therapy sessions. IFS Institute invokes training member confidentiality as long as disclosures of information at training programs (1) do not compromise anyone's safety, health or well-being, and/or (2) do not compel that the disclosed information be reported to appropriate law enforcement or regulatory authorities. The various professional and licensing organizations, as well as states, provinces, and other governmental jurisdictions, may have different policies regarding confidentiality for counselors, therapists, and other

professionals; Members are responsible for knowing their particular and applicable governing policies, and for adhering to their professional standards for confidentiality if they are more stringent than IFS Institute's requirements.

Reporting a Code of Conduct Violation

To report a violation of this Code of Conduct, please follow the procedures in the Grievance Policy at IFS-Institute.com FAQ page.

Online Community Purpose

Our online community platforms, including but not limited to Facebook Groups, provide forums for shared experiences using the IFS model. In addition to the Code of Conduct, we have the following participation guidelines:

- Promotional posts: We will provide prompts to allow you to comment with any offers, products, or services you have available to the community. Please refrain from individual posts advertising for personal gain.
- Clinical consultation: No one may post information that could potentially breach client confidentiality.
- Medical disclaimer: Online communities are not substitutes for clinical diagnosis or treatment, nor is the information provided intended to replace consultation with a qualified health-care provider. If you're in crisis, please contact your local emergency services.

Please note the opinions and content on community group pages do not represent IFS Institute, nor do they necessarily represent the IFS model.

If you have any questions about online community issues, please contact Sara Oberg. Contact information is at www.ifs-institute.com

By signing below, I agree to abide by the terms of this code of conduct for all IFSI-organized IFS training programs in which I am involved, now and in the future.

Signature

Printed Name

Date